



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, October 7, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,517.6	20,650.2	-132.68	(0.64)	(2,106.8)	(9.3)
S&P SL 20 Index	5,816.4	5,844.3	(27.9)	(0.5)	(341.0)	(5.5)
RSI	22.7	26.2				
Value of Turnover (LKR Mn)	1,969.4	1,065.7	903.8	84.8		
TRI on All Share (ASTRI)	32,321.1	32,528.1				
Foreign Purchases (LKR Mn)	8.4	86.2				
Foreign Sales (LKR Mn)	31.5	115.4				
Foreign Net Flow (LKR Mn)	(23.1)	(29.3)				
Volume of Turnover (No. in Mn)	60.4	43.1				
Market Capitalization (LKR Bn)	7,433.0	7,477.1				
Market Valuation						
PER (x)	10.6					
PBV (x)	1.2					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
07-Oct-2026	20,650.23	20,712.13	20,745.59	20,510.87	-139.36	20,517.55	-132.68	-0.64%



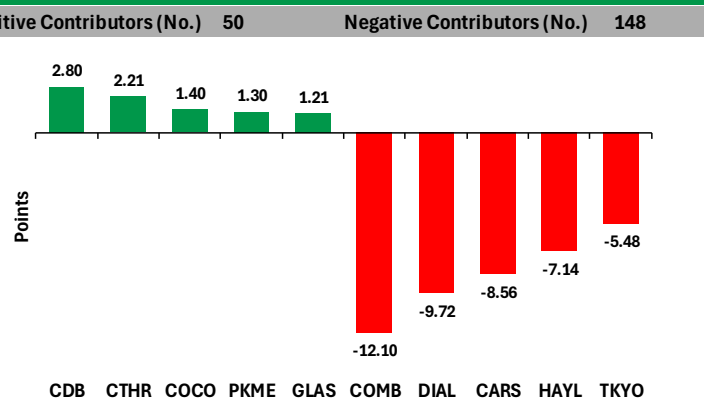
Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
MRH	16.80	1.00	6.33%	-9.35	25.92	-	-1.80	0.65	-
PACK	10.80	0.40	3.85%	0.71	12.05	0.47	15.21	0.90	4.35%
PMB	8.80	0.30	3.53%	0.88	8.61	-	110.00	0.07	-
HDFC	60.00	1.90	3.27%	0.08	118.33	-	-9.02	-1.17	-
SHL	6.60	0.20	3.13%	-6.65	-51.46	-	-0.99	-0.13	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SING	42.90	(5.20)	-10.81%	5.11	26.59	-	8.40	1.61	-
AFS	21.50	(2.50)	-10.42%	0.93	5.84	-	23.12	3.68	-
MHDL	6.70	(0.60)	-8.22%	-0.08	5.09	-	-83.75	1.32	-
COLO	32.20	(2.50)	-7.20%	3.28	40.00	0.40	9.82	0.81	1.24%
LGL (X)	30.00	(1.90)	-5.96%	-9.32	-4.97	-	-3.22	-6.04	-

Top Crossings

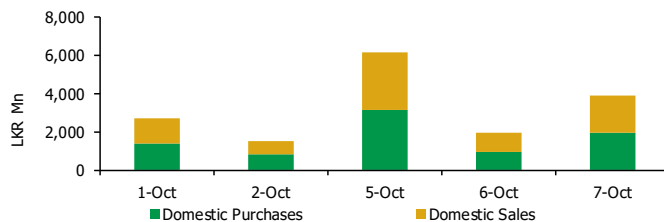
Stock	Qty	Price	Turnover(LKR)
LIOC	3,700,000	127.00	469,900,000
CCS	2,670,000	118.00	315,060,000
JKH	5,000,000	18.30	91,500,000

Contributors to ASPI



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

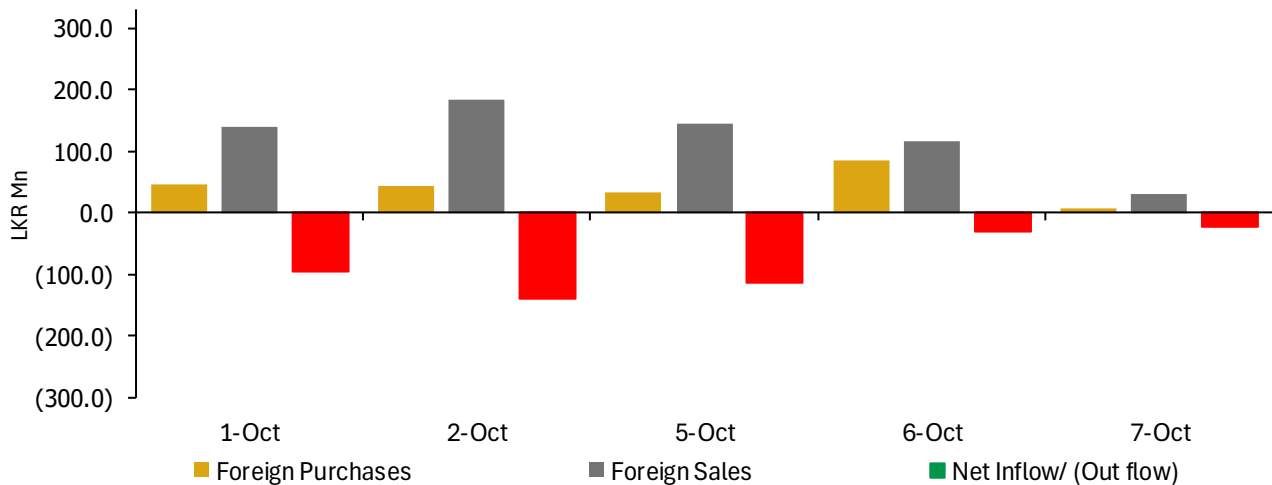
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HNBFB	3.38	ACL	(12.17)
LLUB	2.61	CIC(X)	(5.15)
HNB(X)	0.32	JKH	(4.91)
COMB	0.25	LCBF	(3.62)
SINH	0.20	DIAL	(1.94)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,643	88,338	(57,694)

*From January 02 to October 7, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Energy	570,240,615.85	28.95%
Food, Beverage & Tobacco	406,801,302.45	20.66%
Diversified Financials	212,438,270.30	10.79%
Banks	208,230,772.85	10.57%
Capital Goods	196,873,684.80	10.00%
Materials	134,090,788.85	6.81%
Health Care Equipment & Ser.	82,846,383.25	4.21%
Real Estate Management & Dev.	62,950,329.60	3.20%
Insurance	23,639,025.55	1.20%
Consumer Services	21,010,020.75	1.07%
Retailing	15,411,198.65	0.78%
Telecommunication Services	9,914,750.80	0.50%
Utilities	7,071,912.30	0.36%
Software & Services	6,048,761.30	0.31%
Consumer Durables & Apparel	5,709,071.05	0.29%
Transportation	4,233,109.75	0.21%
Commercial & Professional Ser	1,143,590.50	0.06%
Automobiles & Components	419,219.50	0.02%
Food & Staples Retailing	285,272.55	0.01%
Household & Personal Products	45,187.20	0.00%

Total Turnover (LKR)	1,969,432,284
YTD Avg. Turnover (LKR)	3,639,118,572
Monthly Avg. Turnover (LKR)	1,700,673,982

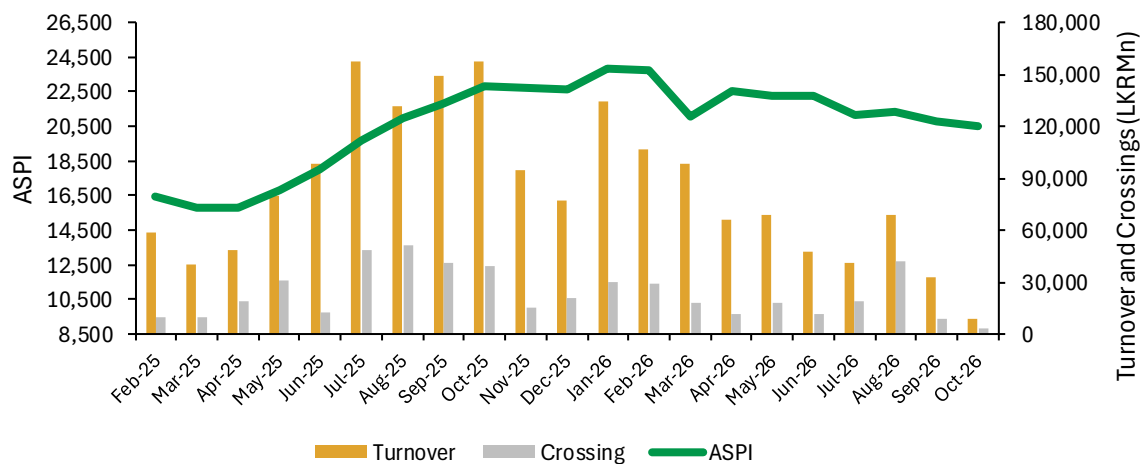
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	8,503	3,463	41%

*Upto October 07, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

1-Oct				2-Oct				5-Oct				6-Oct				7-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.20	9.09%	27,113,780	SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044	SEMB	1.10	0.00%	8,742	SEMB	1.10	0.00%	255,258
JKH	18.70	0.00%	7,239,407	JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650
ASPH	0.60	0.00%	6,094,802	ASPH	0.60	0.00%	318,360	ASPH	0.60	0.00%	742,728	ASPH	0.60	0.00%	983,966	ASPH	0.60	0.00%	6,285,826
SAMP	140.00	0.00%	2,516,486	SAMP	140.00	0.00%	843,585	SAMP	139.75	-0.18%	84,257	SAMP	139.75	0.00%	192,175	SAMP	140.00	0.18%	325,419
AEL	80.00	-0.12%	2,192,068	AEL	79.60	-0.50%	91,308	AEL	79.40	-0.25%	18,224,586	AEL	79.20	-0.25%	97,772	AEL	79.20	0.00%	100,948
				SEMB	1.10	-8.33%	7,968,145	SEMB	1.10	0.00%	889,044	SEMB	1.10	0.00%	8,742	SEMB	1.10	0.00%	255,258
				SING	44.30	21.37%	3,930,472	SING	52.90	19.41%	31,911	SING	48.10	-9.07%	18,134	SING	42.90	-10.81%	3,390
				COOP	3.10	0.00%	1,467,524	COOP	3.10	0.00%	355,236	COOP	3.10	0.00%	50,931	COOP	3.00	-3.23%	354,683
				JKH	18.60	-0.53%	1,227,973	JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650
				TAP	28.70	-4.33%	1,139,154	TAP	29.60	3.14%	5,170	TAP	29.50	-0.34%	324,724	TAP	29.30	-0.68%	81,236
								AEL	79.40	-0.25%	18,224,586	AEL	79.20	-0.25%	97,772	AEL	79.20	0.00%	100,948
								JKH	18.40	-1.08%	8,535,005	JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650
								SEMB (X)	0.30	0.00%	4,819,313	SEMB (X)	0.30	0.00%	789,683	SEMB (X)	0.30	0.00%	7,149,088
								SUN	28.40	-2.07%	4,789,780	SUN	28.40	0.00%	184,073	SUN	28.30	-0.35%	272,981
								LIOC	128.50	-0.39%	2,908,569	LIOC	128.75	0.19%	42,321	LIOC	127.00	-1.36%	4,475,179
												AMSL	10.00	-21.88%	15,504,070	AMSL	10.10	1.00%	7,584,567
												CDB	33.00	-0.30%	3,012,408	CDB	33.70	2.12%	6,432
												WATA	47.90	2.13%	1,832,701	WATA	47.30	-1.25%	51,569
												JKH	18.50	0.54%	1,824,103	JKH	18.40	-0.54%	6,358,650
												CITW	1.50	-6.25%	1,401,075	CITW	1.50	0.00%	591,266
																AMSL	10.10	1.00%	7,584,567
																SEMB (X)	0.30	0.00%	7,149,088
																JKH	18.40	-0.54%	6,358,650
																ASPH	0.60	0.00%	6,285,826
																LIOC	127.00	-1.36%	4,475,179

Source: CSE